

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF OREGON

In re	)	Case No. _____
	)	
	)	<b>Notice of Debtor's</b>
	)	<b>Amendment of Mailing List or</b>
Debtor(s)	)	<b>Schedules D, E, F, E/F, G, or H</b>

**1. Filing Instructions for Debtor(s)**

- A. File this form to add or delete creditors from the mailing list and/or [Official Forms \(OF\) Schedules D, E, F, E/F, G or H](#), or change the amount or classification of a debt listed on Schedules D, E, F and/or E/F. An amendment [filing fee](#) is required.
- B. If filing in paper, include a creditor mailing list with only the new or deleted creditors listed in the format set forth on [Local Bankruptcy Form \(LBF\) 104](#). Be sure to label each set of changes (i.e., “Add”, “Delete”, etc.).
- C. If amending Schedules D, E, F, E/F, G or H, label them as “Supplemental” and include only the new information, and file them with this notice.
- D. If amending Schedules D, E, F or E/F, file [OF B 106Sum](#) for individual debtors, or [OF B 206Sum](#) for non-individual debtors.
- E. If the case is closed, file a separate motion to reopen with the applicable [filing fee](#).
- F. To file an address change for a previously listed creditor, use [LBF 101C](#) instead of this form.

**2. Service Instructions for Debtor(s)**

- A. When adding creditors, serve each new creditor with this notice, and a copy of any of the following documents that have already been filed in this case:
  - 1. The notice of meeting of creditors (i.e., notice of bankruptcy case) that includes all 9 digits of any Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN).
  - 2. Each applicable amended schedule.
  - 3. When the time for filing a timely proof of claim or complaint under 11 U.S.C. § 523(c) or § 727 has expired, a separate notification that adding the creditor may not result in discharge of the debt. You must create this notification.
  - 4. Chapter 7 or 11: Any order fixing time for filing a proof of claim form.

5. Chapter 9, 11, 12, or 13:

- The notice of any pending confirmation hearing, all related documents sent with that notice and, in a chapter 13 case, the most recent proposed plan; or
- The most recent confirmation order, the most recent confirmed plan, and, if a confirmed chapter 11 plan, the approved disclosure statement.

6. Chapter 11, 12 or 13: Any notice of modification of plan, including attachments, if time for objection has not expired.

7. Chapter 9 or 11:

- The names and addresses of the chairperson and any attorney for each official committee of creditors or equity security holders.
- The notice of any pending hearing on a disclosure statement, with attachments.

B. When deleting creditors, changing a creditor status (e.g., nondisputed to disputed), or reducing a creditor's claim, serve each affected creditor with this notice, the applicable amended schedule(s), and the following:

1. A notice to each deleted creditor that:

- the creditor is being deleted and will not receive any further notices; and
- if time has been fixed to file a proof of claim, the creditor should contact the creditor's attorney with any claims questions.

2. Chapter 9 or 11: A notice to each affected creditor that a proof of claim must be filed by the later of (a) 30 days from the service date of this notice, or (b) the latest time fixed by the court.

**3. Certificate of Compliance**

The undersigned debtor or debtor's attorney certifies that: (A) all applicable requirements above have been completed; and (B) the attachments are true and correct or were individually verified by the debtor(s).

Dated: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Type or Print Signer's Name and Phone No.

\_\_\_\_\_  
Debtor's Address & Taxpayer ID#(s) (last 4 digits)

**Fill in this information to identify the case:**

Debtor name Heritage Specialty Foods, LLC  
 United States Bankruptcy Court for the: District of Oregon  
 Case number (if known): 23-31368-11 (State)

☒ Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>3,543,966.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>5,623,849.49</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>9,167,815.49</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>4,404,924.79</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <u>0.00</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>4,404,924.79</u>

Only new creditors are listed,  
pursuant to LBF 728, pt. 1(c)

**Fill in this information to identify the case:**

Debtor name Heritage Specialty Foods, LLC  
United States Bankruptcy Court for the: District of Oregon  
Case number (if known): 23-31368-11

☒ Check if this is an  
amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<p><b>Creditor's name</b> <u>Lori Hendren &amp; Semon Kharif</u></p> <p><b>Creditor's mailing address</b> <u>32120 SW Willamette Way East</u> <u>Wilsonville, OR 97070</u></p> <p><b>Creditor's email address, if known</b> _____</p> <p><b>Date debt was incurred</b> <u>04/10/2023</u></p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, <u>Junior to the lien of The Commerce Bank of Oregon</u></p>	<p><b>Describe debtor's property that is subject to a lien</b> accounts, goods, inventory, equipment, farm products, fixtures, general intangibles, money, instruments, chattel paper, deposit accounts, documents, investment property, letter-of-credit rights and supporting obligations</p> <p><b>Describe the lien</b> <u>Agreement you made</u></p> <p><b>Is the creditor an insider or related party?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<u>\$ 916,068.28</u>	<u>\$ Undetermined</u>
<b>2.2</b>	<p><b>Creditor's name</b> <u>Semon &amp; Irina Kharif</u></p> <p><b>Creditor's mailing address</b> <u>32120 SW Wilamette Way East</u> <u>Wilsonville, OR 97070</u></p> <p><b>Creditor's email address, if known</b> _____</p> <p><b>Date debt was incurred</b> _____</p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>Junior to the lien of The Commerce Bank of Oregon</u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p><b>Describe debtor's property that is subject to a lien</b> accounts, goods, inventory, equipment, farm products, fixtures, general intangibles, money, instruments, chattel paper, deposit accounts, documents, investment property, letter-of-credit rights, and supporting obligations</p> <p><b>Describe the lien</b> <u>Agreement you made</u></p> <p><b>Is the creditor an insider or related party?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<u>\$190,000.00</u>	<u>\$0.00</u>
<b>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b>		<u>\$ 1,106,068.28</u>		

